

Effective: May 10, 2021

TO WHOM IT MAY CONCERN:

Fort Bend ISD has retained Hilltop Securities as our financial advisor. This company is a registered municipal advisor. We are represented by, and will rely on, our financial advisor to provide advice on proposals from financial service firms concerning the issuance of municipal securities and investments of bond proceeds and defeasance escrow investments. By "rely on", we mean that the District intends to seek and consider the advice, analysis, and perspective of our financial advisor before acting on such proposals. We may also rely on representations, if any, made by financial services firms in proposals or otherwise.

Financial services firms may rely on this certification for purposes of qualifying for the IRMA exemption afforded by SEC Rule 15Ba1-1(d) (3) (vi) until our replacement hereof with an updated or correcting letter posted at the same page on our internet site (www.fortbendisd.com) under the Business and Finance Department, and sent to the same address, if any, to which we have sent this letter. To confirm that this certification is current, you may contact either our financial advisor or me directly.

If you wish to learn the identity of individuals at our financial advisor who will participate in any manner in advising the District, including participating in the management, direction, supervision or performance of related activities, please contact our financial advising using the contact information provided below.

Financial service firms may submit proposals and other recommendations to the District by contacting our financial advisor or me directly.

Ву:

Bryan Guine, Chief Financial Officer
Fort Bend Independent School District

Financial Advisor:

Raul Villasenor, Managing Director First Southwest, a Division of Hilltop Securities, Inc. 70 NE Loop 410, Suite 710, San Antonio, TX 78216

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